

Beta Data Explorer

August 27 2024

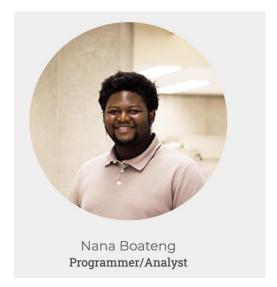


We wish to acknowledge this land on which Scholars Portal and Borealis operate, through the University of Toronto. For thousands of years it has been the traditional land of the Huron-Wendat, the Seneca, and the Mississaugas of the Credit. Today, this meeting place is still the home to many Indigenous people from across Turtle Island and we are grateful to have the opportunity to work on this land.

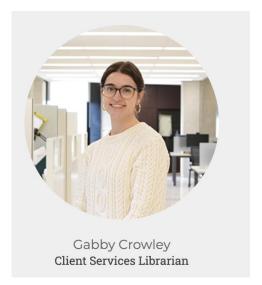
Housekeeping

- Webinar is being recorded
- Recording and slides will be shared later this week or early next week
- Q & A at the end
- An email with links to the demo repository & feedback form will be shared following the webinar
- Information available on SPOTDocs Blogs for Odesi and Borealis
- Please stay muted until the Q & A section
- You can ask questions in the chat as we go, but they will be answered at the end

Introductions







Special thanks to the Borealis & Odesi teams, including:

- Bartek Kawula, Web & Discovery Service Librarian (Scholars Portal)
- Victoria Lubitch, Senior Developer (Scholars Portal)

Agenda

- About Odesi & Borealis
- Background: Data Explorer & Data Curation Tool
- New Beta Data Explorer
 - View & explore variables
 - Cross-tabulation & charts
 - Export tables to CSV
 - Download & subset variables
 - [Admins Only] Curating & editing variable metadata
- Beta Data Explorer & Community Feedback Form
- Next Steps
- Q&A

About Odesi

- A Canadian social science data repository and analysis tool
- Over 5,700 datasets covering topics ranging from social surveys, labour and economic data, census data, crime, politics, public opinion polls, and more
- Odesi provides access to a variety of open and licensed data collections
 - Statistics Canada's Data Liberation Initiative (DLI) Public use microdata files
 - Canadian public opinion polls (e.g. Gallup Canada, IPSOS Canada polls, CORA Canadian Opinion Research Archive)
 - Other government and library licensed and curated datasets for research use
- Datasets are curated and described by staff at Canadian academic libraries using the Data Documentation Initiative (DDI) metadata standard.



Learn more https://odesi.ca

Odesi User Guide https://learn.scholarsportal.info/ all-quides/odesi/

About Borealis

- Borealis, the Canadian Dataverse Repository / le dépôt Dataverse canadien, is a bilingual, multi-disciplinary, secure, Canadian research data repository, supported by academic libraries and research institutions across Canada
- Borealis supports discovery, management, sharing, and preservation of Canadian research data
- Available to researchers at participating Canadian universities and research organizations
- Service and technical hosting provided by University of Toronto Libraries / Scholars Portal in partnership with Canadian regional academic library consortia

Learn more https://borealisdata.ca

About https://borealisdata.ca/about



We're excited to announce the new **Data Explorer beta!**

We're excited to announce beta release of the new Data Explorer in Borealis demo repository!

- Combines the functionality of the previously separate Data Explorer and Data Curation tools into a single, accessible web tool
- The new Data Explorer allows users to explore variables, analyze, download and subset data
- Authorized curators and depositors can add and edit variable-level metadata for data curation workflows

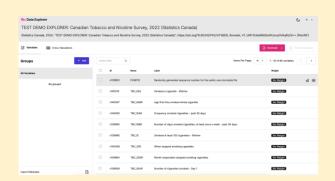
Test beta release of Data Explorer in Borealis Demo:

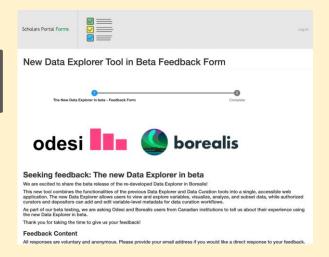
https://demo.borealisdata.ca/dataset.xhtml?persistentId=doi:10.80240/FK2/UY56 DD

User Experience & Feedback

We want your feedback!

Please let us know your thoughts with this <u>Beta Data Explorer Feedback Form</u>. Send by <u>September 30th 2024</u>

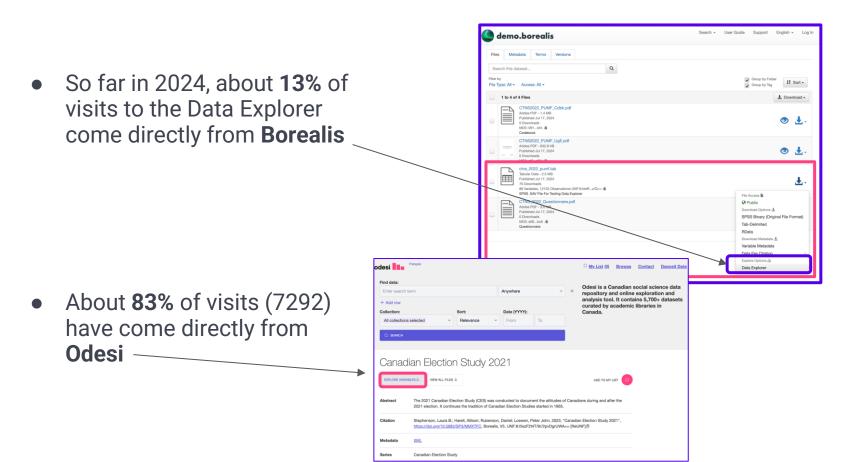




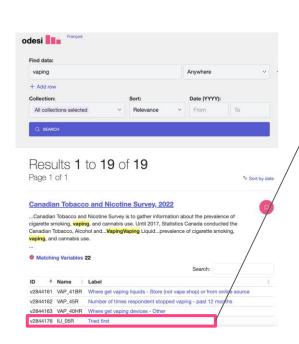
Background: Data Explorer & Data Curation Tool

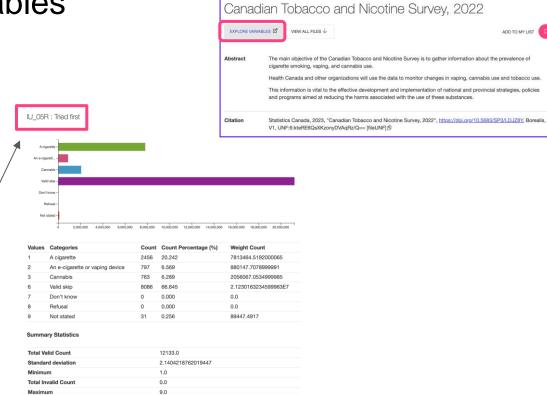
- Current version <u>Data Explorer 2.0</u> (released Jan 2021)
- Current version <u>Data Curation Tool</u> (released Jan 2020)
- Re-launch of Odesi in October 2023
 - Replaced Nesstar and became integrated with Borealis using the current Data Explorer for variable exploration & analysis
 - Feedback from re-launch highlights need for enhancements to Data Explorer:
 - Customize variable view & cross tabulations
 - For curators/depositors: unable to reuse DDI metadata
- Moving forward, integration between Odesi & Borealis (2024-)
 - A new single Data Explorer application
 - Combined with Data Curation Tool for authorized curators
 - New features: Import DDI XML, customize cross-tabulations, download charts, etc.

Some current **Data Explorer** metrics...



Odesi Search & Variables

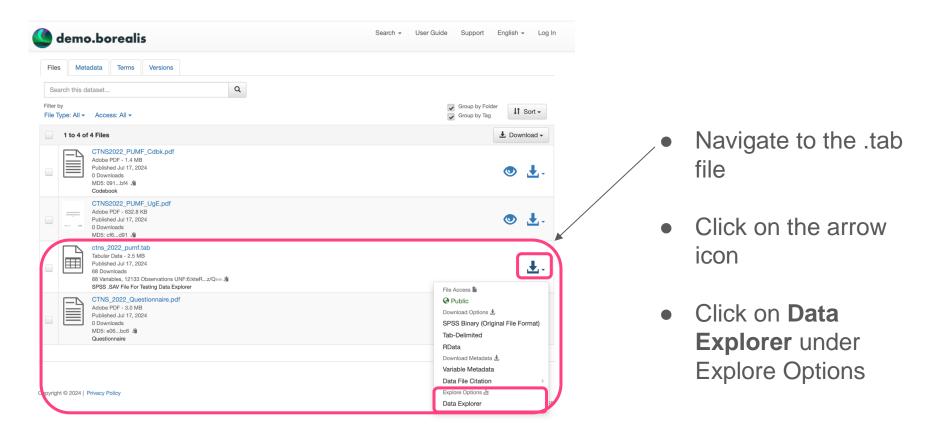




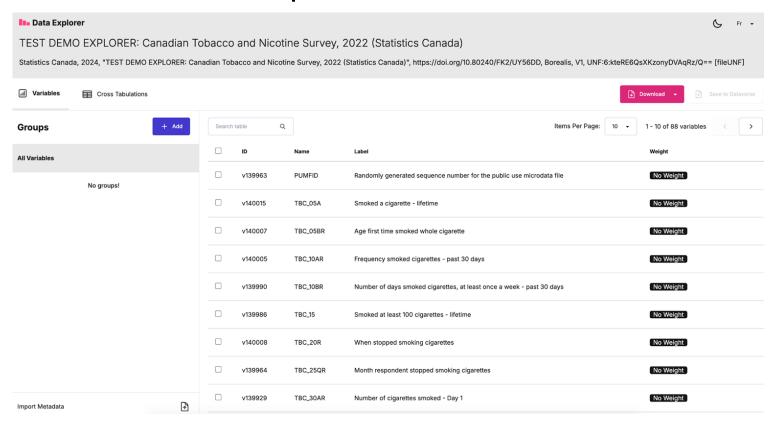
ADD TO MY LIST

Demo for Testing Beta Data Explorer

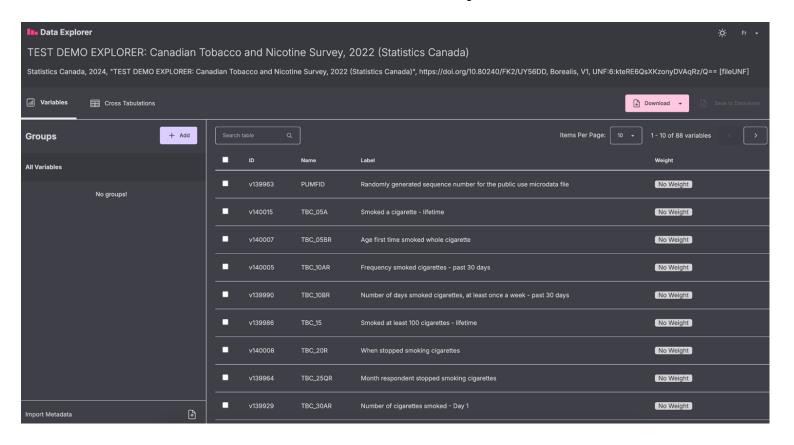
https://demo.borealisdata.ca/dataset.xhtml?persistentId=doi:10.80240/FK2/UY56DD



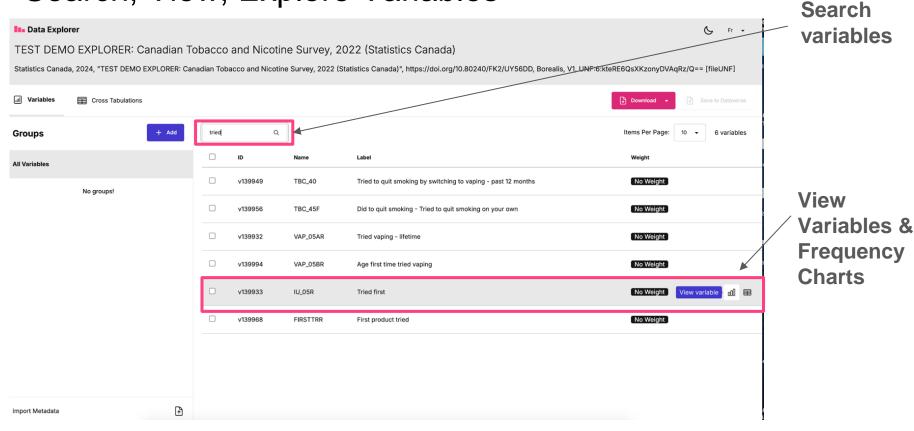
New Beta Data Explorer



Dark Mode & Web Accessibility



Search, View, Explore Variables

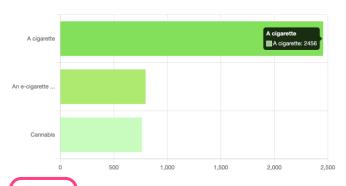


View Variables

- Variable names, values, categories, counts
- Frequency charts
- Weighted counts
- Turn on/off missing values
- Question text, universe, notes
- Summary statistics

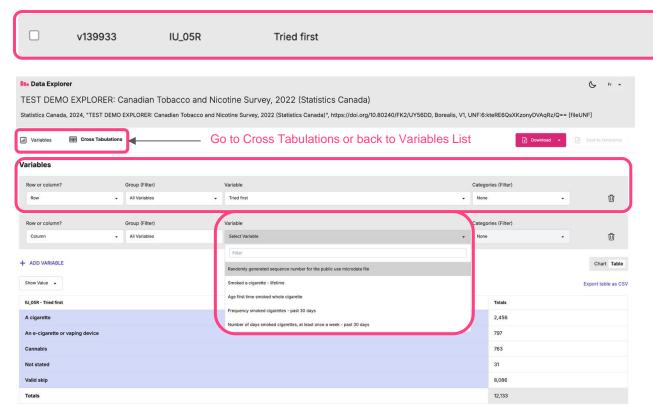


ID: v139933 Name: IU_05R



Show in Graph	Values	Categories	Count	Count (%)	Weighted Count	Weighted (%)
	1	A cigarette	2456	20.24	None	-00
	2	An e- cigarette or vaping device	797	6.57	None	-∞
	3	Cannabis	763	6.29	None	-∞
0	6	Valid skip	8086	66.64	None	-∞
	7	Don't	0	-00	None	-00

Add Variables to Cross-Tabulations



Add variable to cross tabulation:

No Weight

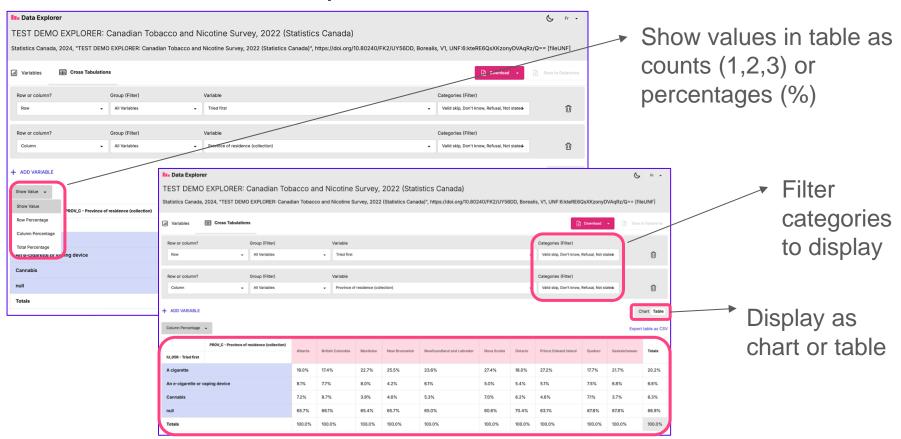
 Pre-select add or search to add to 'Row' or 'Column'

Add to cross tabulation

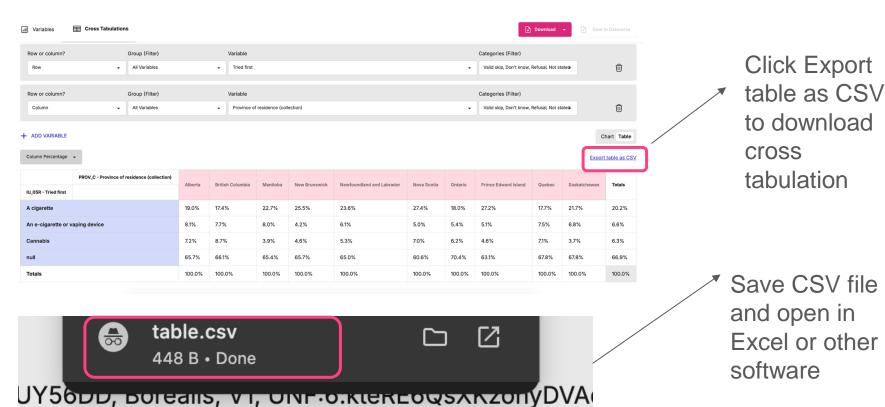
 \blacksquare

 Filter variables and categories/responses to display in table

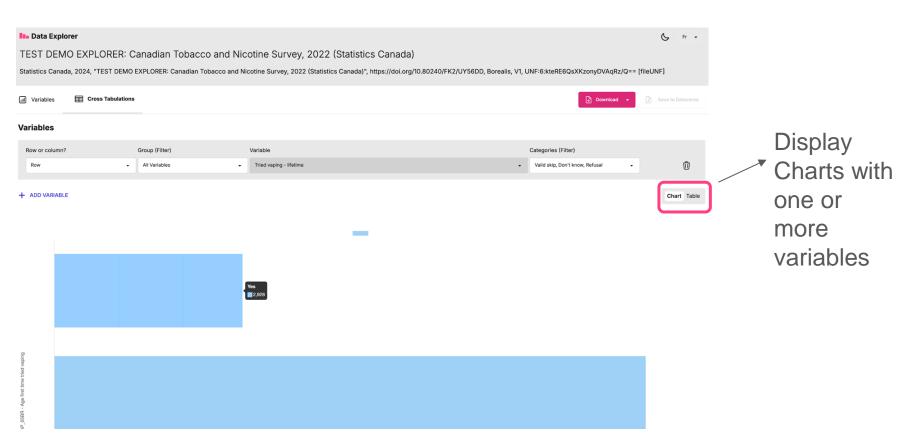
Cross-Tabulation Options



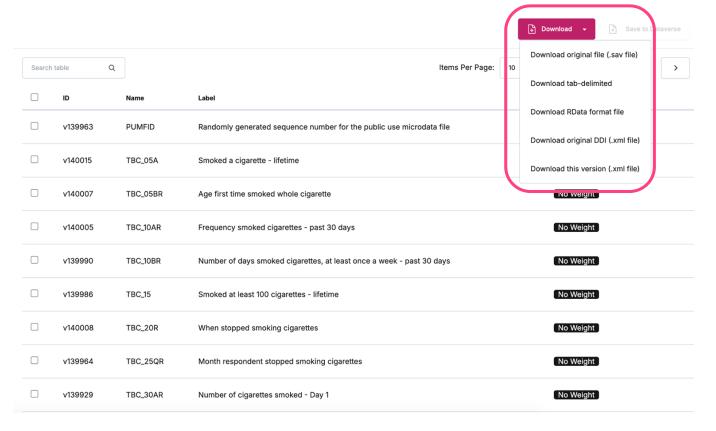
Export Table as CSV



Build & Visualize Charts



Download Full Dataset & Subsetting



Download original (.sav SPSS)

Download tabdelimited (TAB)

Download DDI XML

More options for subsetting variables and getting Codebook HTML/PDF coming soon...

Download Formats

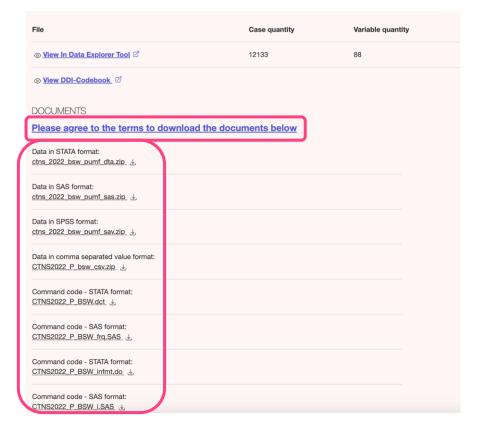
File downloading and to get a full list of files available for a Dataset in Odesi

- Go to Odesi dataset landing pages
- Click 'View All Files'
- Click 'Please agree to the terms...' before downloading
- Data files and documentation are available for download in different formats

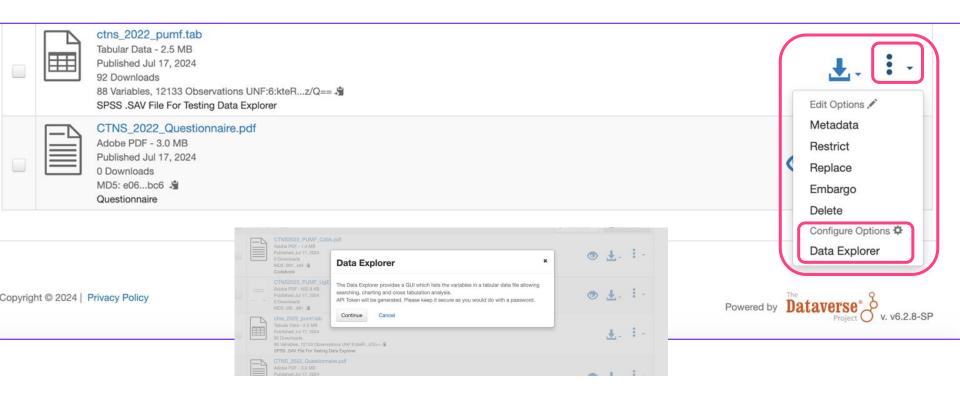
Canadian Tobacco and Nicotine Survey, 2022



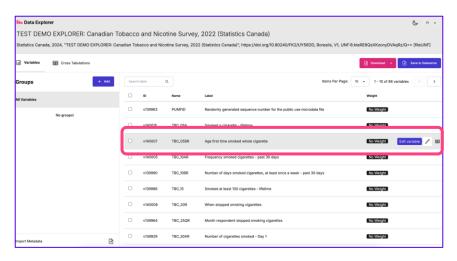




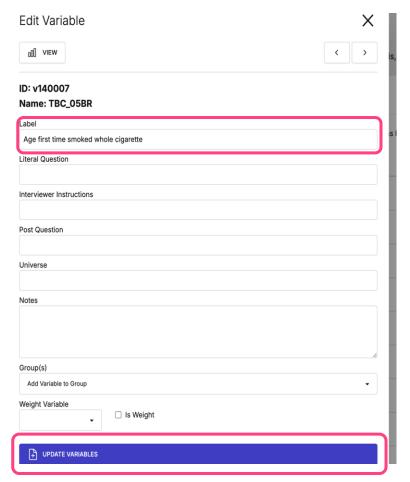
[Admin Only] Login to Edit Variable Metadata



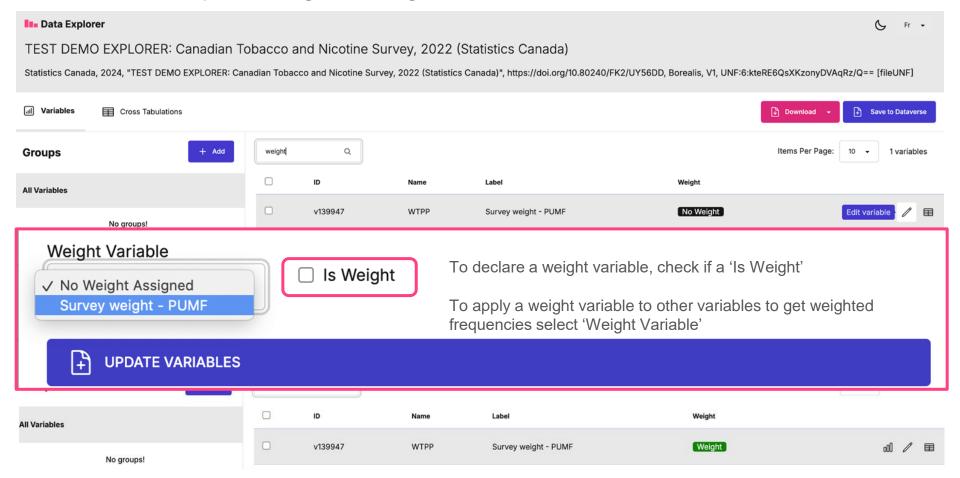
[Admin Only] Edit Variables



- Edit and add variable metadata (e.g. labels, questions, universe, notes, groups, weights)
- Group variables for display
- Import from DDI
- Save to Borealis and generate DDI Codebooks (HTML & PDF)



[Admin Only] Assign Weights



Weighted Frequencies

 After applying weight variable, weighted counts and weighted percentages will appear in View Variable tables

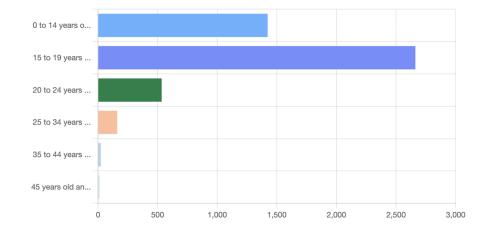




< | :

ID: v140007

Name: TBC_05BR



Show In Graph	Values	Categories	Count	Count (%)	Weighted Count	Weighted (%)
2	1	0 to 14 years old	1423	11.73	4,296,789.89	13.40
	2	15 to 19 years old	2662	21.94	8,084,915.64	25.21
	3	20 to 24 years old	534	4.40	1,914,909.46	5.97

[Admin Only] Import DDI XML

Import XML

Select DDI sections and texts to include:

- ✓ Variable Groups
- Labels
- Question Texts
 - ✓ Literal Question
 - ✓ Interviewer Question
 - Post Question
- ✓ Universe
- ✓ Variable Notes
- Weights

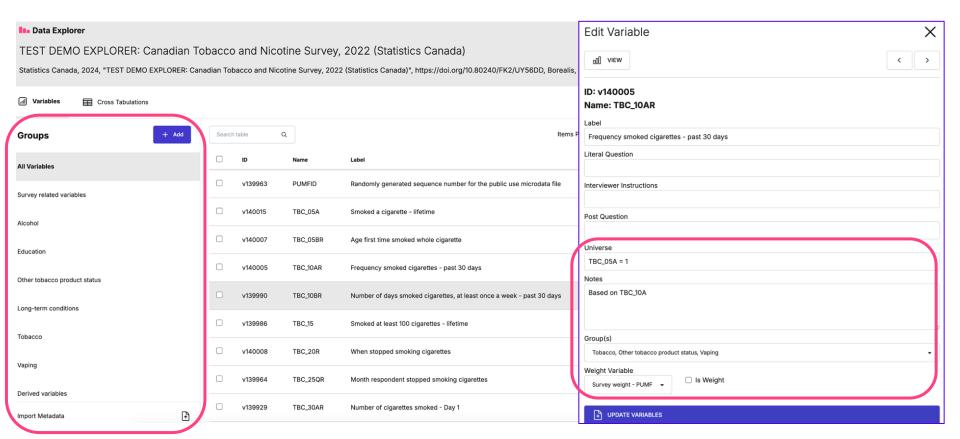
ddi.xml



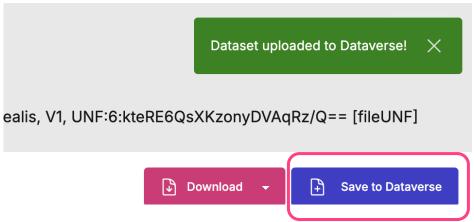
Go Back to Variables

- Import DDI
 Codebook XML
 generated by
 Nesstar and
 Dataverse
- Import and reuse metadata and save back to Borealis as a new version

[Admin Only] Imported Metadata & Groups

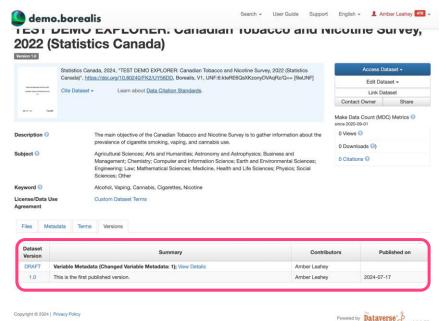


[Admin Only] Save to Borealis

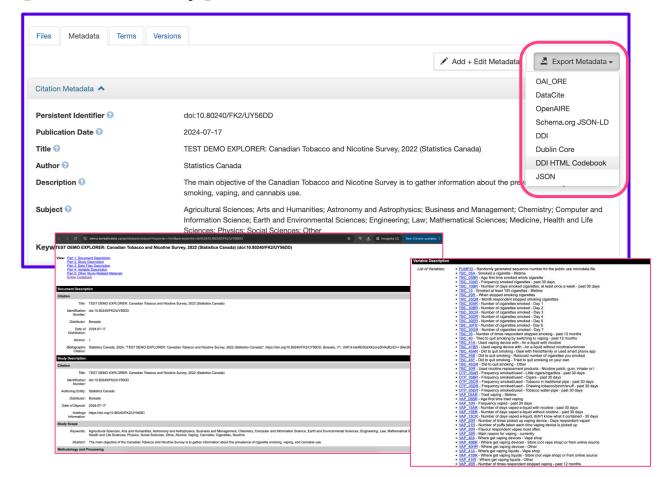


Save edits to Dataverse to create new Dataset version for review

Always navigate to DRAFT version and review to publish



[Admin Only] Create DDI Codebook



After publishing, click to view and Export Metadata & DDI HTML Codebook

Testing & Ongoing Development

- Fixing current issues and ongoing developments over the fall
 - Known issues with saving to Dataverse / Borealis (in progress)
 - Building charts (in progress)
 - Subset variables (in progress)
- Any feedback provided by September 30 will be reviewed and incorporated by team before production release

Community Feedback Form

Encourage you to test and share the beta Data Explorer!

Please provide your feedback by **September 30 2024**

Form URL:

https://forms.scholarsportal.info/form/data-explorer-beta-feedback-form



New Data Explorer Tool in Beta Feedback Form





Seeking feedback: The new Data Explorer in beta

We are excited to share the beta release of the re-developed Data Explorer in Borealis!

This new tool combines the functionalities of the previous Data Explorer and Data Curation tools into a single, accessible web application. The new Data Explorer allows users to view and explore variables, visualize, analyze, and subset data, while authorized curators and depositors can add and edit variable-level metadata for data curation workflows.

As part of our beta testing, we are asking Odesi and Borealis users from Canadian institutions to tell us about their experience using the new Data Explorer in beta.

Thank you for taking the time to give us your feedback!

Feedback Content

All responses are voluntary and anonymous. Please provide your email address if you would like a direct response to your feedback.

Next Steps

- Email with demo dataset link for testing will be sent to the Odesi & Borealis listservs today (Aug 27)!
- Odesi / Borealis teams to gather testing feedback and incorporate changes
- Planning for late fall 2024 release with next Borealis upgrade
- New Data Explorer guide & videos resources (coming soon in English & French)
- Contact us if you have any questions or provide feedback in the form!

Q&A

Contact us at odesi@scholarsportal.info or info@borealisdata.ca